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Conference Call
Results First Quarter 2009

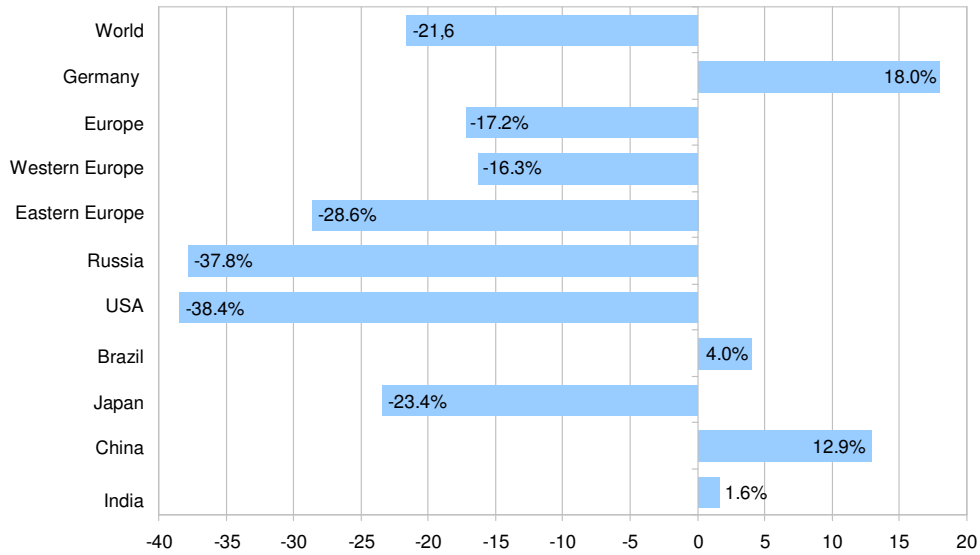
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Q1 2009: Business Trends

- Unprecedented downturn in global car markets in Q1 2009
- Production cuts ranging from 35% (Europe) to 56% (USA)
- Group Sales down by 20.3 % with OE segment decreasing 24.0%
- First time inclusion of SEVEX Group and ElringKlinger Marusan Corporation in the consolidated Q 1 accounts (in 2008: as from April 1 and May 1 respectively) adds EUR 17.6 mn in sales
- Despite the severe sales decline and associated downturn in capacity utilization the operating result has remained positive (Eur 3.7 mn)
- EBIT margin at 5.2 % supported by foreign currency gains (EUR 3.1 mn)
- Net income after minorities (profit attributable to owners of the parent) came in at EUR 2.0 mn

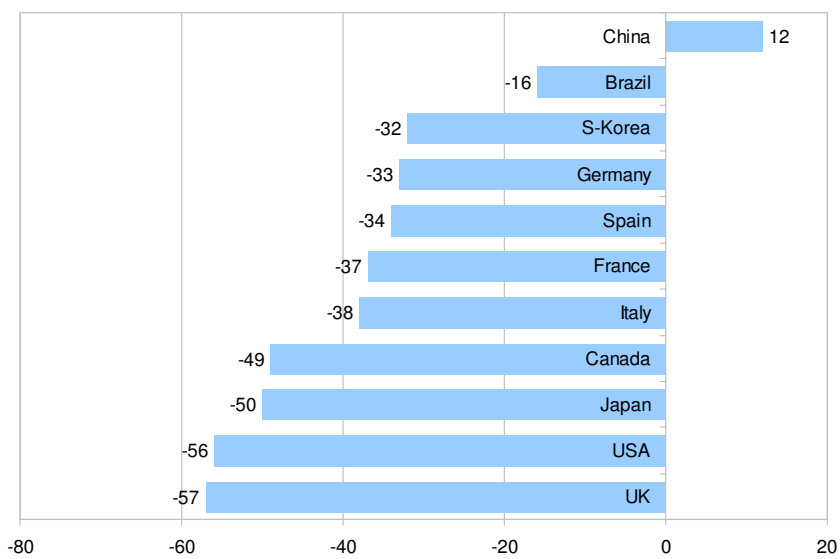
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Q1 2009: Passenger Car Sales – Major slump in most car markets (% change versus year ago)



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Q1 2009: Car Production even lower – Unprecedented cutbacks (% change versus year ago)



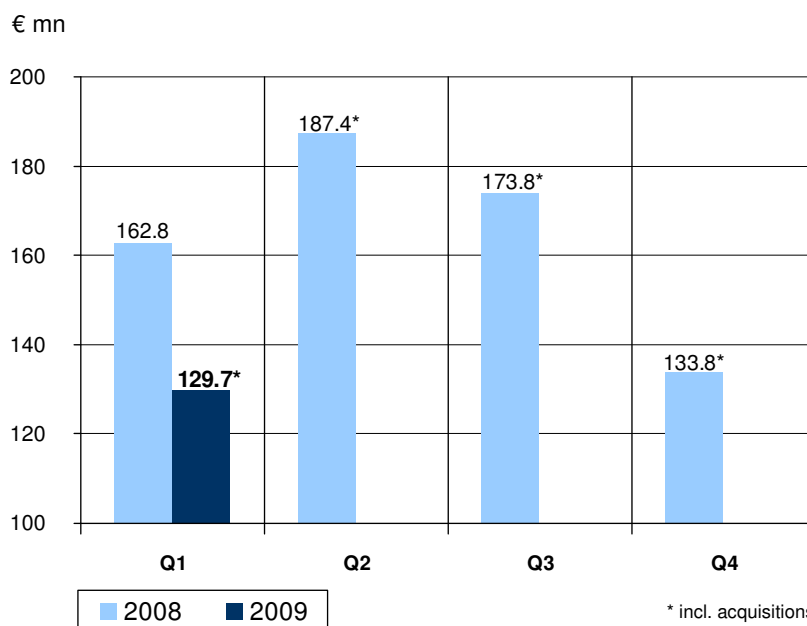
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Effects from SEVEX-Group acquisition and ElringKlinger MARUSAN consolidation in Q1 2009

in € mn	Q1 2009	in € mn	Q1 2009
Sales	17.6	Interest	- 1.0
PPA	0.0	Forex effect SEVEX	1.2
		EBT	0,7
		Net income	0.5

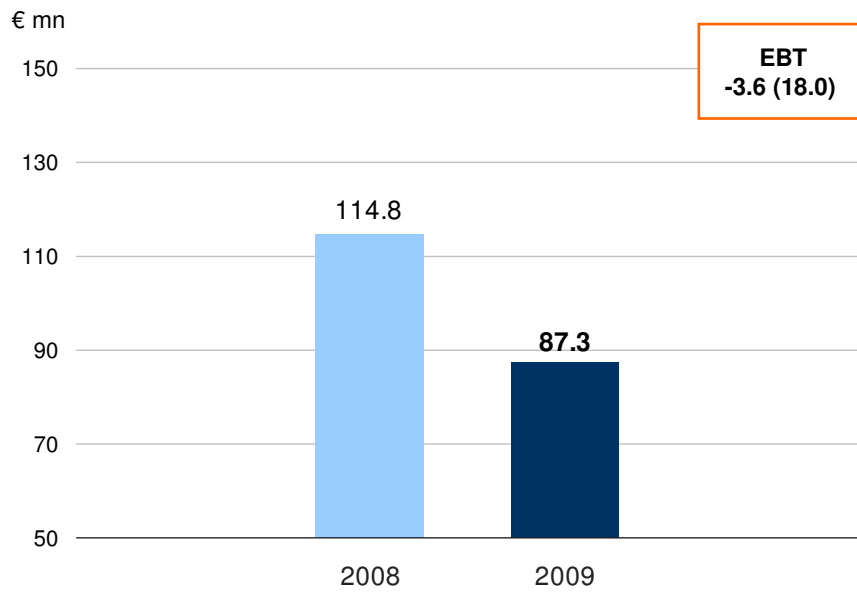
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Sales by quarter



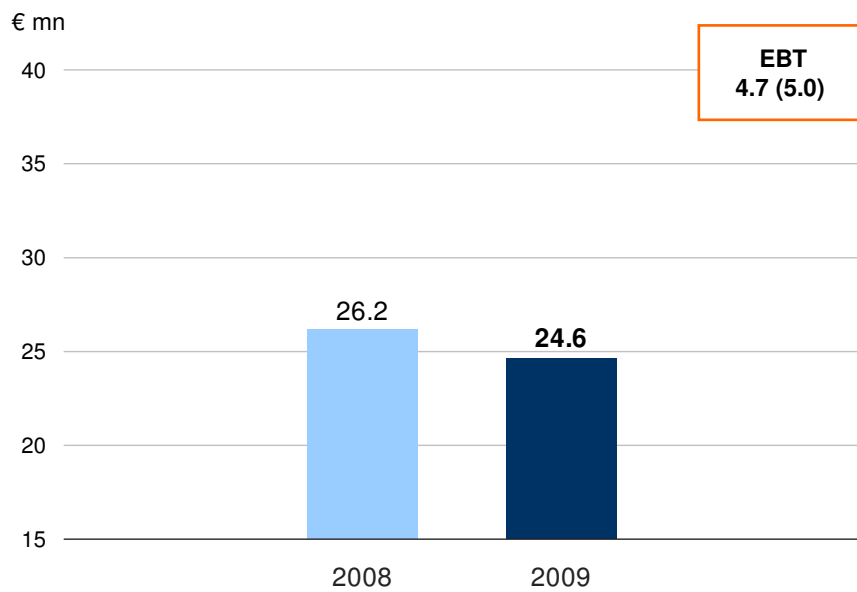
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Q1 2009: OEM sales down 24,0 %



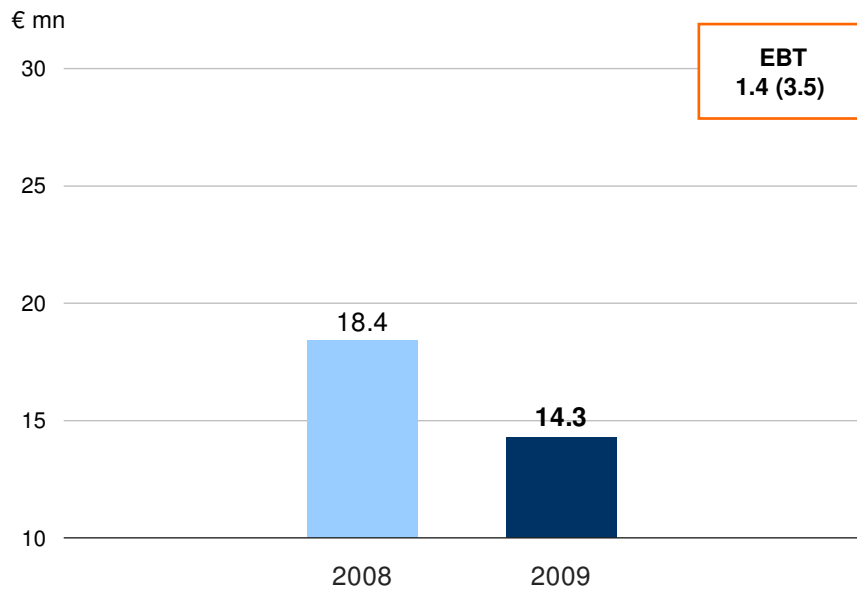
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Q1 2009: Aftermarket sales down 5.8%

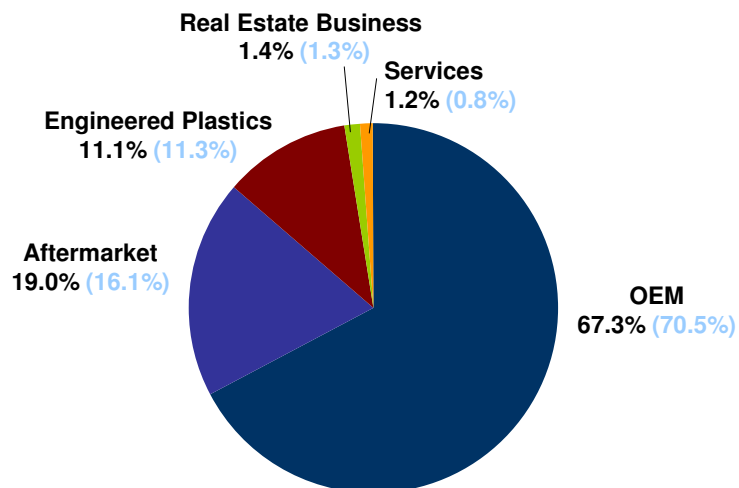


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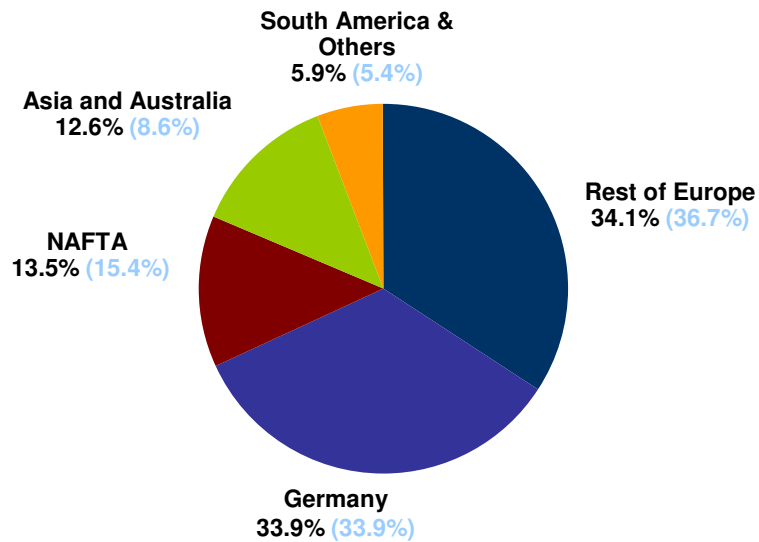
Q1 2009: Sales Engineered Plastics down 22.2%



Group Sales by Market Segments 3-months 2009 (py)



Group Sales by region 3-months 2009 (py)
Solid growth in Asia and South America



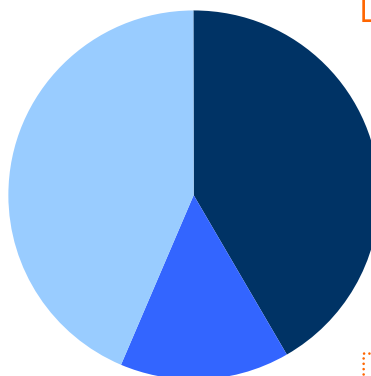
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Employees ElringKlinger Group worldwide

as of March 31, 2009
(py)

International subsidiaries
1,762 (1,326)

Domestic subsidiaries
624 (611)



Group
4,067 (3,667)
headcount minus 108
since Dec. 31, 08

Germany
2,305 (2,341)

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Q1 2009: Sales and Operating Result

in € mn	Q1 2009	Q1 2008	Change in %
Sales	129.7	162.8	- 20.3
Cost of sales	100.4	109.0	- 7.9
EBITDA	23.2	40.5	- 42.6
Operating result	3.7	29.0	- 87.2
EBIT	6.8	29.2	- 76.7



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Q1 2009: Financial Result and Net Income

in € mn	Q1 2009	Q1 2008	Change in %
Net finance costs	- 0.3	- 1.4	- 78.6
EBT	3.4	27.6	- 87.7
Taxes	1.0	7.9	- 87.3
Net income	2.4	19.7	- 87.8
Profit attributable to minority interests	0.4	0.8	- 45.6
Profit attributable to owners of the parent	2.0	18.9	- 89.6



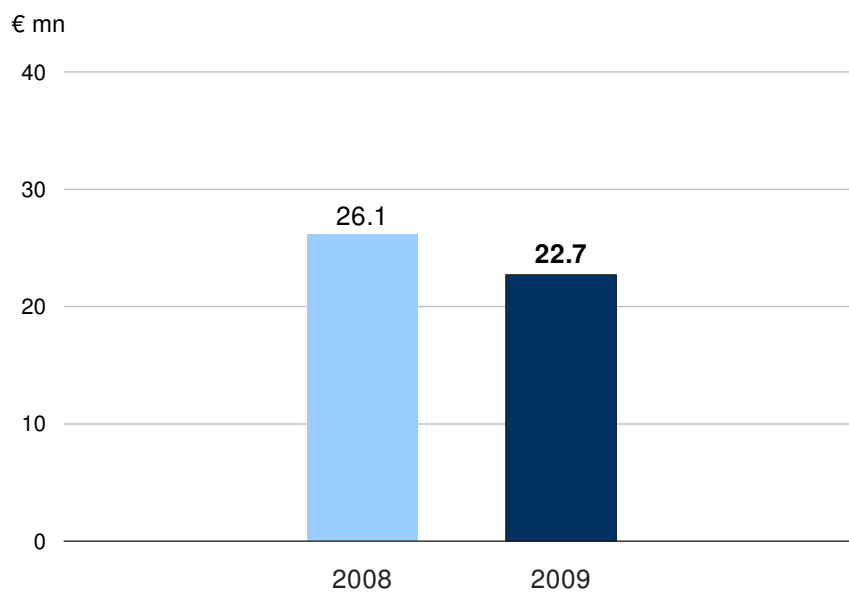
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Q1 2009: EPS and cash flows

- EPS came in at EUR 0.03 per share as compared to EUR 0.33 (adjusted for the 3-for-1 stock split in July 2008)
- Despite the significant drop in sales the group posted strong cash generation
- Cash return 17.5% (16.0%)

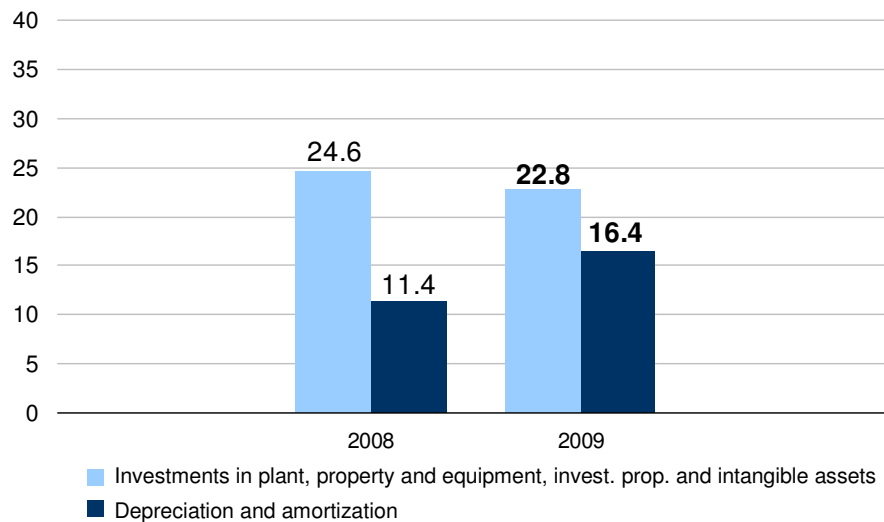
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Net cash from operating activities remains strong



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Q1 2009: Investments vs. depreciation/amortization – pre-acquisition



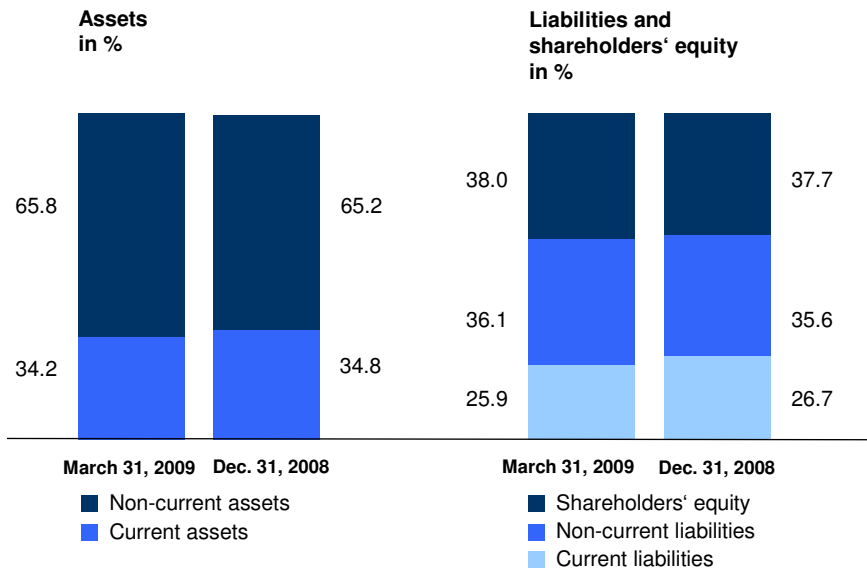
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Countering the crisis: Cash is King

- Reducing working capital: Cutting inventories (EUR 15 mn within the AG) and installation of task force team receivables management
- Where appropriate change of payment terms to advance payment
- Cut in capex (excl. tooling) to approx. EUR 40 (95) mn as
 - > major investment and rationalization program completed
 - > market slump does not require further capacities for the time being
- Temporary shut-downs of manufacturing lines where necessary
- Termination of temporary contracts until June 30, 2009, (extended) short-time working
- Agreement reached to postpone of 2.1% collective wage increase from May 1 to December 1, 2009
- Group-wide cost-cutting initiative on general office expenses, small equipment and travel expenses proves highly effective
- Replacement of short-term bank loans with long-term financial agreements

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Balance Sheet Structure ElringKlinger Group:
Equity ratio 38.0% - down after financing of acquisitions



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Outlook: Company

- Raw material price decline and lower energy costs begin to materialize; Impact slowed by scaled back overall purchasing volume and hedging
- Order backlog down 17.5 %
- Limited impact of German scrappage scheme when evaluated at the Group level
- Low visibility due to high fluctuations and cancellations in customer call-offs
- Owing to historically exceptional market circumstances the issuance of forecasts remains extremely difficult
- Therefore ElringKlinger Group has prepared for several different scenarios for 2009:

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Outlook: Financial scenarios

- Under the assumption that the global automotive markets recovers strongly by the beginning of the second half of 2009 the company plans at best to match 2008 sales and EBIT figures
 - > This includes contributions from scheduled product ramp-ups and contributions from SEVEX Group and ElringKlinger Marusan
- In the scenario of a decline in vehicle production in North America and Europe by 20 to 25% ElringKlinger anticipates Group sales in the region of EUR 580 mn to EUR 600 mn and EBIT margin of 8 to 10% for 2009 as a whole
- In Q1 2009 car sales contracted at a substantially higher rate than previously assumed in the negative scenario - aggregated January and February car sales fell by more than 22% in Europe and 37% in the NAFTA region - with a significantly more extensive fall in car production figures
 - > Should this extremely low level of car sales prevail throughout 2009 as a whole Group sales may recede towards EUR 500 mn
 - > In this case ElringKlinger targets an EBIT margin of 5 to 8%

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Outlook: Corporate

- ElringKlinger expects a weaker business performance in the first half of 2009 when compared to the second half
- Significant OE production cuts in Q 1 suggest a decrease in inventories that may lead up to a more normal level of customer delivery scheduling over the course of the second half of 2009
- Cost-cutting program does not affect product development and customer services
- Further build-up of New Business Areas division
- ElringKlinger is able to enhance its competitive position during the current car market crisis
- Financial strength and equity ratio have become key selection criteria when it comes to acquiring new development projects
- Technologically ElringKlinger Group's product range - designed to help reduce fuel consumption and CO₂ emissions - is well positioned

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Thank you for your attention.

Disclaimer – Forward-looking Statements and Predictions

This presentation contains statements about the future. These statements are based on current expectations, market evaluations and predictions by the Management Board, and on information that is currently available to them. The statements about the future should not be interpreted as guarantees of the future developments and results that they refer to. Whilst the Management Board are convinced that the statements that have been made, and the convictions and expectations on which they are based, are realistic, they rely on suppositions that may conceivably prove to be incorrect; future results and developments are dependant on a multitude of factors, they involve various risks and imponderabilities that can affect whether the ongoing development deviates from the expectations that have been expressed. These factors include, for example, changes to the general economic and business situation, variations of exchange rates and interest rates, poor acceptance of new products and services, and changes to business strategy.