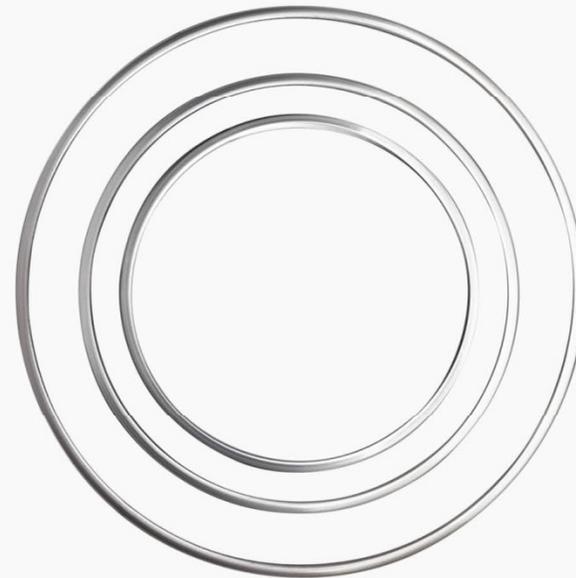


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Conference Call
September 21, 2015

Key developments July and August 2015

- Sales growth of 13.6% up to EUR 240.1 (211.3) mn
- Organic sales growth (ex scope changes and at constant exchange rates) of 5.3 % again exceeding car markets growth
- Clean EBIT pre PPA at EUR 22.7 mn (24.9) mn –
Clean EBIT-margin at 9.5% (11.8%)
- OE business still characterized by extremely high capacity utilization; individual divisions recorded disproportional large surge in demand
- Optimization measures have not shown original targeted results so far – process will take longer
- Guidance for 2015 adjusted:
ElringKlinger now expects another EUR 20 to 30 mn additional cost in H2 2015

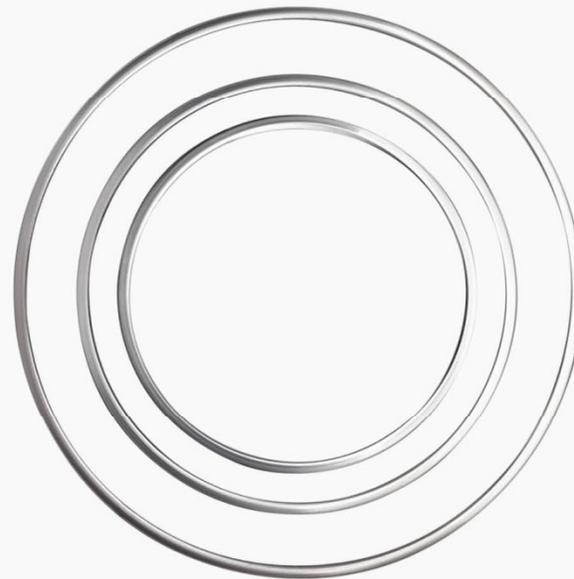
Outlook 2015: Financial performance

| in € mn | FY 2014 | Guidance FY 2015 |
|-------------------------------|---------|--------------------------------------------------|
| Sales | 1,325.8 | 5-7% organic growth (plus 30 mn scope change) |
| Clean EBIT pre ppa | 162.3 | 135 to 145 (previously: ~ 165) |

Current status und optimization measures

- Expansion in Switzerland delayed but ongoing:
new production hall finished, equipment currently being build up
- Installation of new equipment in France delayed due to necessary additional preparations (e.g. floor needs to be reinforced), machines will be up and running in 2016
- Sunday shifts could be eliminated, Saturday shifts will still be necessary probably until year end
- With improved production and increasing output volumes logistics became more challenging: new logistic processes to be implemented, e.g. outsourcing in rented warehouses necessary
- Evaluation of new production facility in Eastern Europe to be finished soon – SOP planned in 2016
- New local management (Head of Finance and Technical Director) will be in place as of November 2015
- More frequent reporting cycles to be implemented

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Q&A

Disclaimer – Forward-looking Statements and Predictions

This presentation contains statements about the future. These statements are based on current expectations, market evaluations and predictions by the Management Board, and on information that is currently available to them. The statements about the future should not be interpreted as guarantees of the future developments and results that they refer to. Whilst the Management Board are convinced that the statements that have been made, and the convictions and expectations on which they are based, are realistic, they rely on suppositions that may conceivably prove to be incorrect; future results and developments are dependant on a multitude of factors, they involve various risks and imponderabilities that can affect whether the ongoing development deviates from the expectations that have been expressed. These factors include, for example, changes to the general economic and business situation, variations of exchange rates and interest rates, poor acceptance of new products and services, and changes to business strategy.